# Student enrollment agreement checklist

* **1. Full and correct name of the school (Title 40, Texas Administrative Code, Section 807.194(e)(1))**
* **2. Street address of the school. (P.O. Box not acceptable.)**
* **3. Program title.**
* **4. Date training is to begin.**
* **5. Program length.**
* **6. Full Name and address of student**
* **7. Military Status**
* **8. Tuition.**
* **9. Fees.**
* **10. Cost of books and supplies.**
* **11. Other expenses.**
* **12. Total cost of the program.**
* **13. Items subject to cost change.**
* **14. Method of payment and payment schedule.**
* **15. Disclosure statement (if interest is charged or more than three payments.) If no interest is charged, so state.**
* **16. Detachable notice of cancellation. (Required if students are enrolled off the school premises, and/or a form CSC-001V, On Campus Enrollment Affidavit, has not been submitted.)**
* **17. FTC statement. (Holder in due course.) "Any holder of this consumer credit contract is subject to all claims and defenses which the debtor could assert against the seller of goods or services obtained pursuant hereto or with the proceeds hereof. Recovery hereunder by the debtor shall not exceed the amounts paid by the debtor hereunder."**
* **18. Statement that the student has received a copy of the school enrollment agreement and catalog.**
* **19.** [**Complete refund policy**](https://twc.texas.gov/partners/career-schools-colleges-forms-publications)**:**
  + **Sample policy language for vocational programs greater than 40 contact hours in length, is shown in the Enrollment Agreement Sample, CSC-023R, Cancellation and Refund Policy for Residence Schools - Vocational Programs.**
    - **For seminars, see CSC-023S, Refund Policy for Seminars**
    - **For vocational programs of 40 or fewer contact hours, see CSC-023P, Refund Policy for Programs of 40 Hours or Less.**
  + **Schools may use another policy that results in a cancellation period or refund that exceeds the minimum. If a school chooses to do this, it must still calculate and provide documentation for the calculation of refunds demonstrating compliance with the minimum policy standards outlined in this form and using the statutory method shown in the Sample Refund Calculation Worksheet (CSC- 1040R). The school must also print this statement with the school’s cancellation and refund policy: “In all cases, refunds will meet or exceed the requirements of TEC, §§132.061 and 132.0611 and TAC Chapter 807, Subchapter N.”**
* **20. Statement: "APPROVED AND REGULATED BY THE TEXAS WORKFORCE COMMISSION, CAREER SCHOOLS AND COLLEGES, AUSTIN, TEXAS."**
* **21. Identifying data, including revision date of enrollment agreement.**
* **22. Signature lines should be provided for Registered Representative or Director and Student or Guardian.**

**REMINDER: Except for students enrolled in seminars, single subjects, and small school programs of 40 clock hours or less, each student shall complete the CSC-005, Receipt of Enrollment Policies and CSC-010, Record of Previous Training at the time they are enrolled.**

# School Information

School Name:

Address:

City:       State:       Zip:

Telephone:       E-mail Address:

# Student Information

First Name:       Middle Initial:       Last Name:

Address:

City/State/Zip:

Telephone:

Last Four of Social Security Number:

E-mail Address:

United States Veteran or Military Service Member: Yes No

# COURSE and COURSE COST

Course Name:

Course Length:

Contact Hours:

Date the training is to begin:

Expected date of completion:

Tuition: $

Other Expenses (list separately): $

Books\*[IF APPLICABLE]: $

Supplies\*: $

TOTAL COST: $

\*Fee is estimated and based on current cost and subject to change.

# METHOD OF PAYMENT (check one)

Money Order (      ) Cashier Check (      ) Cash (      ) WIOA (      ) Other (      )

STATE IF INTEREST IS CHARGED.

“Any holder of this consumer credit contract is subject to all claims and defenses which the debtor could assert against the seller of goods or services obtained pursuant here to or with the proceeds hereof. Recovery here under by the debtor shall not exceed the amounts paid by the debtor here under. “

A full refund will be made to any student who cancels the enrollment contract within 72 hours (until midnight of the third day excluding Saturdays, Sundays and legal holidays) after the enrollment contract is signed. A full refund will also be made to any student who cancels enrollment within the student’s first three scheduled class days, except that the school may retain not more than $100 in any administrative fees charged, as well as items of extra expense that are necessary for the portion of the program attended and stated separately on the enrollment agreement.

# [REFUND POLICIES](https://twc.texas.gov/partners/career-schools-colleges-forms-publications" \o "REFUND POLICIES)

1. Refund computations will be based on scheduled course time of class attendance through the last date of attendance. Leaves of absence, suspensions and school holidays will not be counted as part of the scheduled class attendance.

2. The effective date of termination for refund purposes will be the earliest of the following:

(a) The last day of attendance, if the student is terminated by the school;

(b) The date of receipt of written notice from the student; or

(c) Ten school days following the last date of attendance.

3. If tuition and fees are collected in advance of entrance, and if after expiration of the 72-hour cancellation privilege the student does not enter school, not more than $100 in any administrative fees charged shall be retained by the school for the entire residence program or synchronous distance education course.

4. If a student enters a residence or synchronous distance education program and withdraws or is otherwise terminated after the cancellation period, the school or college may retain not more than $100 in any administrative fees charged for the entire program. The minimum refund of the remaining tuition and fees will be the pro rata portion of tuition, fees, and other charges that the number of hours remaining in the portion of the course or program for

which the student has been charged after the effective date of termination bears to the total number of hours in the

portion of the course or program for which the student has been charged, except that a student may not collect a refund if the student has completed 75 percent or more of the total number of hours in the portion of the program for which the student has been charged on the effective date of termination.

5. Refunds for items of extra expense to the student, such as books, tools, or other supplies are to be handled separately from refund of tuition and other academic fees. The student will not be required to purchase instructional supplies, books and tools until such time as these materials are required. Once these materials are purchased, no refund will be made. For full refunds, the school can withhold costs for these types of items from the refund as long as they were necessary for the portion of the program attended and separately stated in the enrollment agreement. Any such items not required for the portion of the program attended must be included in the refund.

6. A student who withdraws for a reason unrelated to the student’s academic status after the 75 percent completion mark and requests a grade at the time of withdrawal shall be given a grade of “incomplete” and permitted to re- enroll in the course or program during the 12-month period following the date the student withdrew without payment of additional tuition for that portion of the course or program.

7. A full refund of all tuition and fees is due and refundable in each of the following cases:

(a) An enrollee is not accepted by the school;

(b) If the course of instruction is discontinued by the school and this prevents the student from completing the course; or

(c) If the student's enrollment was procured as a result of any misrepresentation in advertising, promotional materials of the school, or representations by the owner or representatives of the school.

A full or partial refund may also be due in other circumstances of program deficiencies or violations of requirements for career schools and colleges.

# 8. REFUND POLICY FOR STUDENTS CALLED TO ACTIVE MILITARY SERVICE.

A student at the school or college who withdraws from the school or college as a result of the student being called to active duty in a military service of the United States or the Texas National Guard may elect one of the following options for each program in which the student is enrolled:

(a) If tuition and fees are collected in advance of the withdrawal, a pro rata refund of any tuition, fees, or other charges paid by the student for the program and a cancellation of any unpaid tuition, fees, or other charges owed by the student for the portion of the program the student does not complete following withdrawal;

(b) A grade of incomplete with the designation "withdrawn-military" for the courses in the program, other than courses for which the student has previously received a grade on the student's transcript, and the right to re- enroll in the program, or a substantially equivalent program if that program is no longer available, not later than the first anniversary of the date the student is discharged from active military duty without payment of additional tuition, fees, or other charges for the program other than any previously unpaid balance of the original tuition, fees, and charges for books for the program; or

(c) The assignment of an appropriate final grade or credit for the courses in the program, but only if the instructor or instructors of the program determine that the student has:

(1) satisfactorily completed at least 90 percent of the required coursework for the program; and

(2) demonstrated sufficient mastery of the program material to receive credit for completing the program.

9. The payment of refunds will be totally completed such that the refund instrument has been negotiated or credited into the proper account(s), within 60 days after the effective date of termination.

# ACKNOWLEDGMENTS

Approved and regulated by the Texas Workforce Commission, Career Schools and Colleges, Austin, Texas.

I have received a copy of this enrollment agreement and current school catalog.  
Student Initials: (     )

Printed Name of Student:

Signature of Student:

Date:

I have provided a copy of this enrollment agreement and current school catalog to student above.  
Printed Name of Authorized School Official:

Signature of Authorized School Official:

Date: